UNIVERSITY OF CAMBRIDGE
Information Services

Microsoft Excel 365: Top Tips

Welcome

**Microsoft Excel 365
Top Tips**

Live Online

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Welcome

- Please unmute your mic and turn your camera on and say hello.

- Please ask questions.

- Tell me once you have finished a practical activity, so we can all move on.
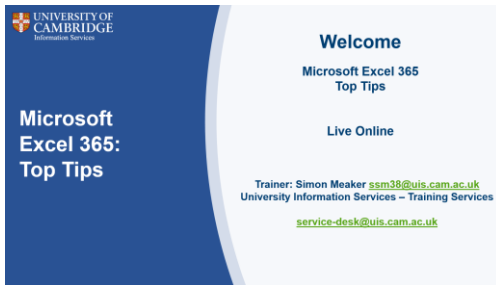
Course Information

Objectives

- Introduce you to Microsoft Excel 365 Top Tips

- Duration

- Delivery Style – demonstrations and practical's

General Information

- Please fill in the Feedback form at the end of the course http://feedback.training.cam.ac.uk/uis

- Please ask questions
(This is your course and I want you to get as much as you can out of it)

- If you need assistance with the practical's let me know and we can share desktops

Slides

Files

Learning Paths

General Information

Course Material

Course Information

Related Courses

www.linkedin.com/learning

https://www.training.cam.ac.uk

Microsoft Excel 365: Top Tips Course Topics

Course Topics

1. Templates
2. Keyboard Shortcuts
3. Highlight & Remove Duplicates
4. Turn a List into Table
5. Accessibility Checker
6. Flash Fill
7. Transpose Data using Paste Special
8. Convert and other functions
9. Create a Chart Template
10. 'No effort' Pivot Tables
11. New Chart Types
12. Turn Data into Maps
13. Stock & Geographic Data Types
14. The Analyze button
15. Workbook Statistics

Microsoft Outlook 365: Templates

Top Tip 1: Templates
Open New File & Choose a Template
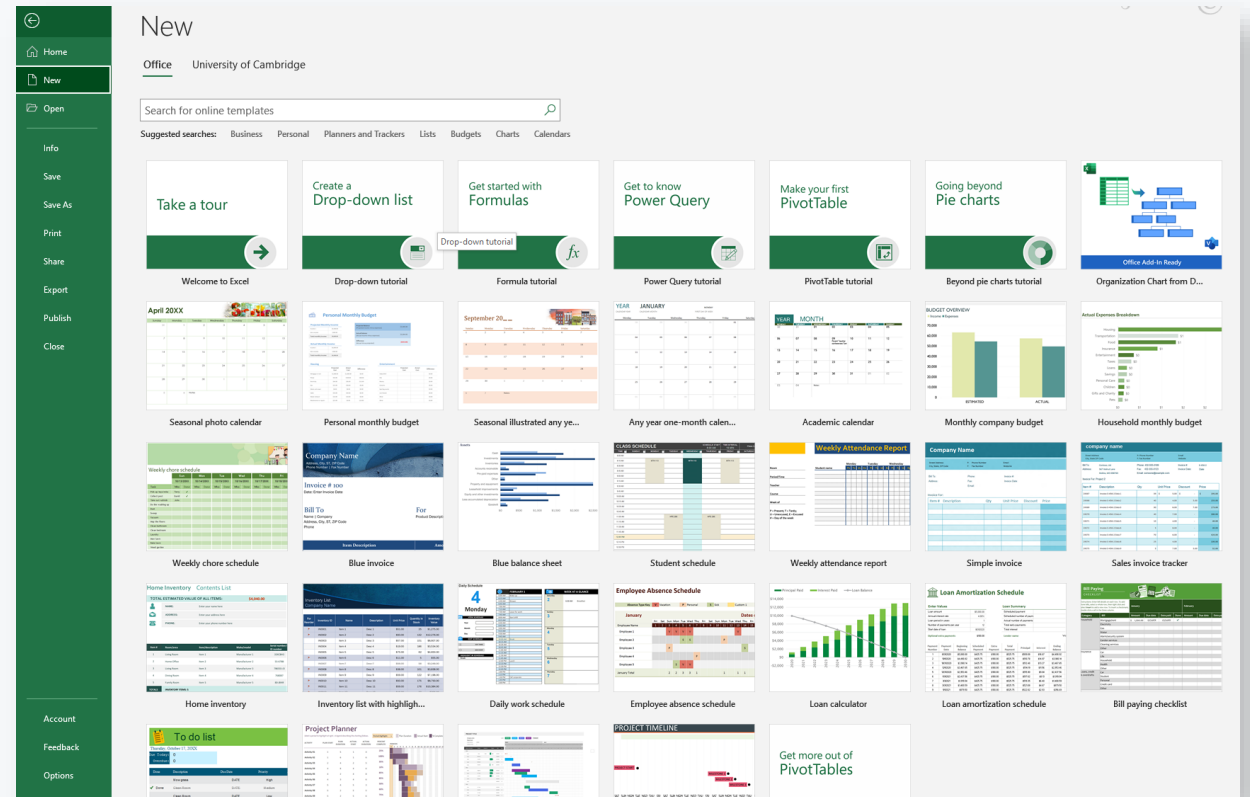
Struggling to make your document look professional? Start with a template and customise it to your own design.
File, New, then browse or search for a suitable template.

Microsoft Outlook 365: Templates

Practice Choosing a Template

Choose File / New, then browse for a suitable template.

Or search online via https://templates.office.com/.

Microsoft Outlook 365: Keyboard Shortcuts

Top Tip 2: Keyboard Shortcuts
File *'Excel 365 Top Tips'* using *'Numbers'* worksheet

[Ctrl] and ↓	Select A4. [Ctrl] and [down arrow] will select bottom most cell in the data block. Pressing the [right arrow] will select far right cell in the date block. Adding [Shift] will select data.
[Alt][Enter]	Select I5. Click to place cursor inside the formula within the formula bar. [Alt][Enter] will insert a new line.
[Ctrl] and ' [apostrophe]	Select a blank cell beneath one with data. Copies the data from the cell above
[Ctrl] and ; [semicolon]	Select a blank cell and insert the current date.
[Ctrl] [Shift] and ; [semicolon]	Or include [Shift] to insert the current time. (Stays static – does not update when date or time changes)
Highlight a row or column, then press Ctrl, Shift +	Inserts a row above or a column to the left
F2 Esc to quit the formula	Select a cell with data. Edits the active cell and positions the insertion point at the end of the cell contents

Microsoft Outlook 365: Keyboard Shortcuts
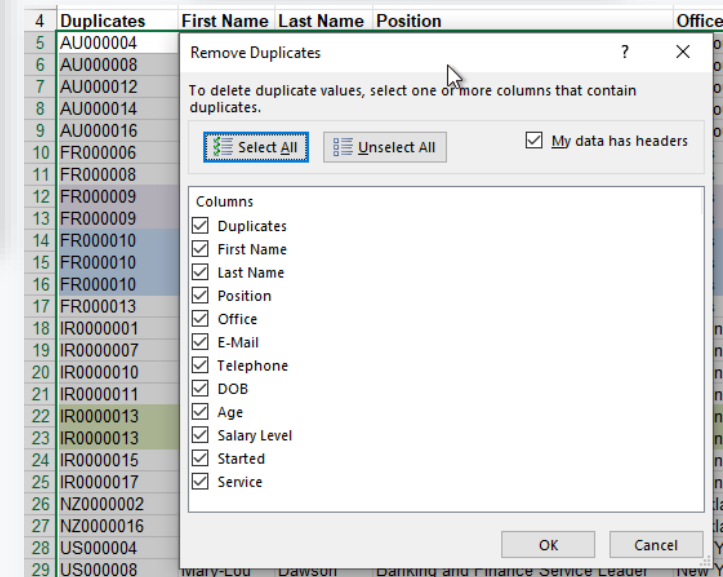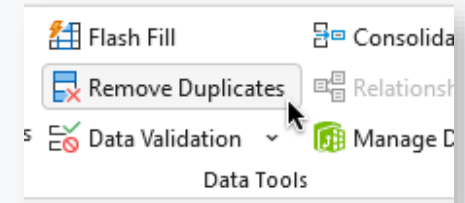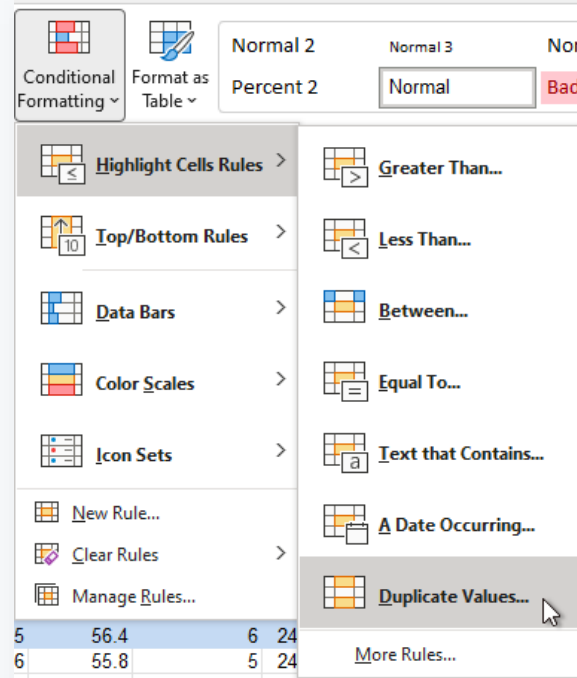
Practice Keyboard Shortcuts

Try out the shortcuts below.

[Ctrl] and ↓	Select A4. [Ctrl] and [down arrow] will select bottom most cell in the data block. Pressing the [right arrow] will select far right cell in the date block. Adding [Shift] will select data.
[Alt][Enter]	Select I5. Click to place cursor inside the formula within the formula bar. [Alt][Enter] will insert a new line.
[Ctrl] and ' [apostrophe]	Select a blank cell beneath one with data. Copies the data from the cell above
[Ctrl] and ; [semicolon]	Select a blank cell and insert the current date.
[Ctrl] [Shift] and ; [semicolon]	Or include [Shift] to insert the current time. (Stays static – does not update when date or time changes)
Highlight a row or column, then press Ctrl, Shift +	Inserts a row above or a column to the left
F2 **Esc to quit the formula**	Select a cell with data. Edits the active cell and positions the insertion point at the end of the cell contents

Microsoft Outlook 365: Highlight & Remove Duplicates

Practice Highlight & Remove Duplicates
File *'Excel 365 Top Tips'* using *'Duplicates'* worksheet

To Highlight Duplicate Values

Select A4:A30
Home tab / Conditional Formatting / Highlight Cell Rules
/ Duplicate Values / Press OK

To Remove Duplicate Values

Select A4:L30
Data tab / Remove Duplicates
In the panel choose 'Unselect All'
Then tick only the 'Duplicates Column'

Microsoft Outlook 365: Turn a List into a Table

Top Tip 4: Turn a List into a Table

File *'Excel 365 Top Tips'* using *'Numbers'* worksheet

Select the 'Numbers' worksheet. Pressing CTRL+T within a worksheet range turns that range into a table.

Tables offer several advantages over ordinary ranges.

Advantages →

Microsoft Outlook 365: Turn a List into a Table

Top Tip 4: Turn a List into a Table
File *'Excel 365 Top Tips'* using *'Numbers'* worksheet

Tables offer several advantages over ordinary ranges

- You can apply styles to them such as apply horizontal banding.

- Filtering is automatically switched on.

- Tables expand intelligently as your data grows. If you add a row or column, all formatting and formulas are included (also mouse over the bottom right cell, when the mouse pointer changes shape to a double-headed arrow, hold and pull down to increase the table size).

- Pivot tables and Pivot charts built from table columns expand/contract automatically as the data changes. (The PivotTable 'Refresh' button needs to be clicked to achieve this).

- You can toggle a total row on or off, displaying sums, averages, and other aggregate calculations when needed.

Microsoft Outlook 365: Turn a List into a Table

Practice Turning a List into a Table
File *'Excel 365 Top Tips'* using *'Numbers'* worksheet

Select any cell in the Revenue table
Press Ctrl + T
A 'Create Table' box will appear, the range should be $A$4:$I$11 by default.
Make sure 'My Table has Headers' is ticked.
Press OK

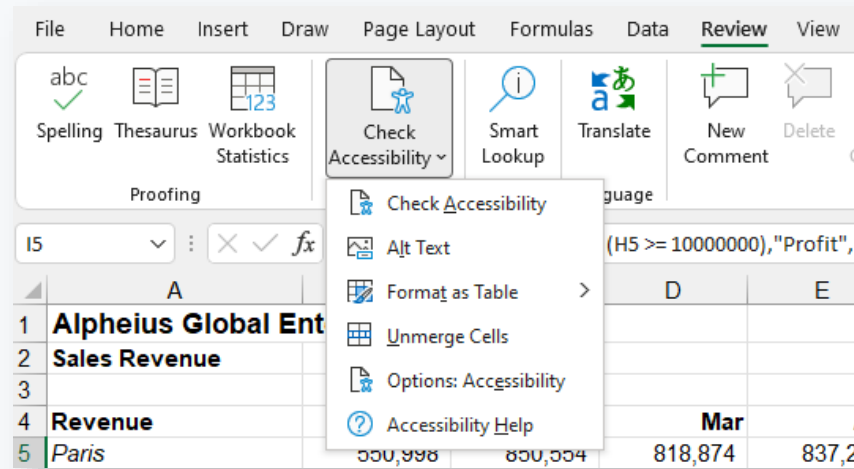On the 'Table Design' tab tick 'Total Row'.
Sum up the Columns
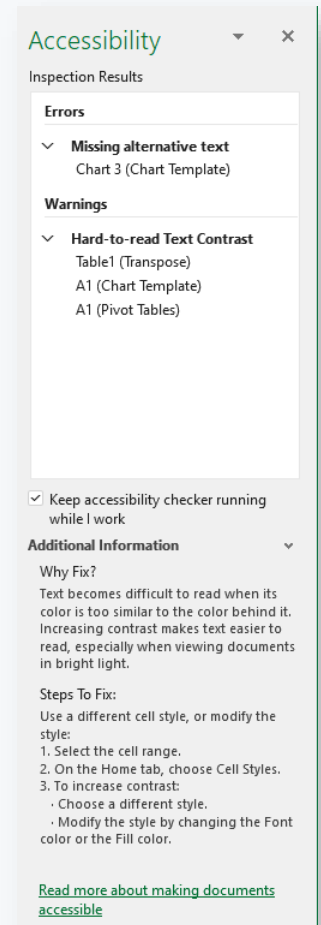Choose a different 'Table Style'

Microsoft Outlook 365: Accessibility Checker

Top Tip 5: Accessibility Checker
File *'Excel 365 Top Tips'* or open a new Template

Under the 'Review' tab, select 'Check Accessibility'.

When your spreadsheets are accessible you unlock your content to everyone, and people with differing abilities can read and use Excel workbooks and charts.

Microsoft Outlook 365: Accessibility Checker

Practice using the Accessibility Checker
File *'Excel 365 Top Tips'* or open a new Template

Using the current *'Excel 365 Top Tips'* workbook or a new template of your choice run the 'Accessibility Checker' to look for problems with your spreadsheet.

Select the 'Review' tab
Press the 'Accessibility Checker' button

The panel on the right will list the problems and will advise on how to correct them.

More information can be found at these two Microsoft Support sites:
Make your Excel documents accessible to people with disabilities

Improve accessibility with the Accessibility Checker

Microsoft Outlook 365: Flash Fill

Top Tip 6: Flash Fill
File *'Excel 365 Top Tips'* using *'Names'* worksheet

Flash fill deals with multiple data in a single column to separate out data based on the pattern you need, e.g. separating the first name from a last name.
To use the feature:

Use the Flash Fill button
Or look out for auto Flash Fill

	A	B
1	Terri Byrd	Terri
2	Desiree Montgomery	Desiree
3	Ruben Potter	Ruben
4	Elsie Bowen	Elsie
5	Willie Dixon	Willie
6	Alexander Holloway	Alexander
7	Irving Walsh	Irving
8	Lynn Brown	Lynn
9	Angel Mccormick	Angel
10	Antoinette Gill	Antoinette
11	Victoria Butler	Victoria
12	Rosalie Briggs	Rosalie
13	Robin Fitzgerald	Robin
14	Francisco Pope	Francisco
15	Laurence Marsh	Laurence
16	Annie Webster	Annie
17	Tommie Brady	Tommie
18	April Stone	April
19	Diane Morgan	Diane
20	Herman Wells	Herman
21	Arlene Powell	Arlene
22	Roger Collier	Roger
23	Wilfred Blair	Wilfred
24	Oscar Pittman	Oscar
25	Julia Colon	Julia
26		

Microsoft Outlook 365: Flash Fill

Practice Flash Fill
File *'Excel 365 Top Tips'* using *'Names'* worksheet

Click in the first cell to the right of the list (i.e. B1).

Type the element from the left-hand cell that you want to extract or copy.

Select the Data tab,
Data Tools Group,
Flash Fill button.

Try copying just the first or last name
or
making an email address, i.e t.byrd@cam.ac.uk

Look out for auto Flash Fill!

Microsoft Outlook 365: Transpose Data using Paste Special

Top Tip 7: Transpose Data using Paste Special

File *'Excel 365 Top Tips'* using *'Transpose'* worksheet

Excel's Paste Special command offers various options other than a simple paste of copied data, for example, pasting the cell contents without any formatting, or paste values which removes the formula and leaves just the result. Transpose switches your data around.
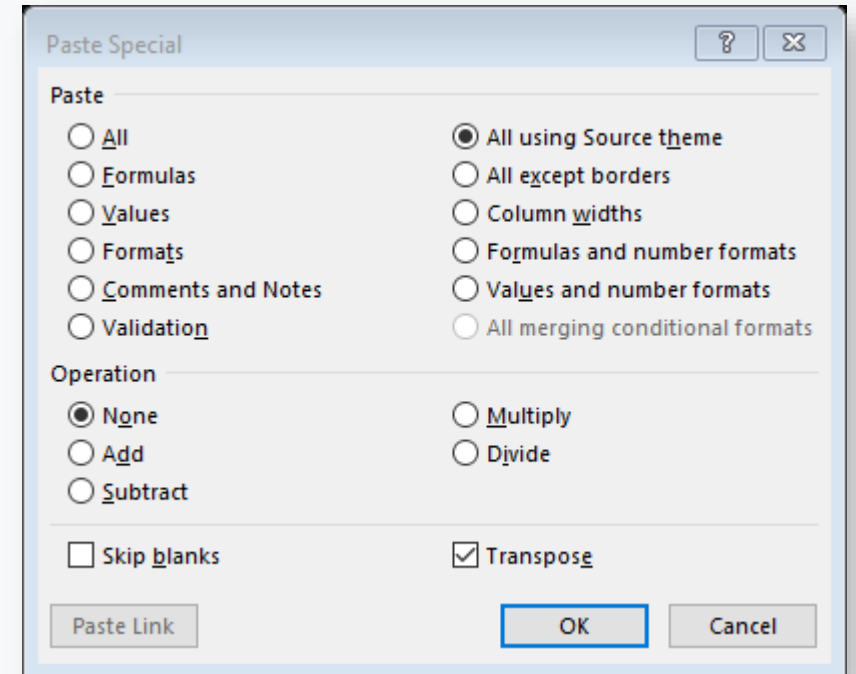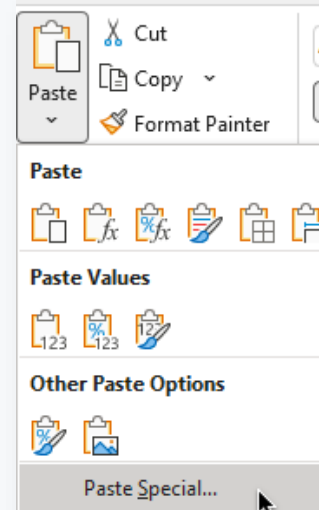
Microsoft Outlook 365: Transpose Data using Paste Special

Practice Transposing Data
File *'Excel 365 Top Tips'* using *'Transpose'* worksheet

Select A4:I11 and copy the data (Ctrl + C).

Click the cell where you want to start pasting the data.

On the Home tab go to the Clipboard group on the left of the ribbon.

Click the bottom half of the Paste button.

Select 'Paste Special'.

Choose 'All using Source theme' and tick the 'Transpose' check box and press OK.

Microsoft Outlook 365: Convert and other functions

Top Tip 8: Convert and other functions
File *'Excel 365 Top Tips'* using *'Convert'* worksheet

= CONVERT can convert a number from one measurement system to another.

	A	B	C
1	**CONVERT**		
2			
3	**Category**	**No Units**	**Convert**
4	Weight: UK pounds to kilograms	7	3175.14659
5	Time: minutes to seconds	10	600
6	Temperature: Celsius to Fahrenheit	25	77
7	Liquid: Litres to UK pints	7	12.3182779

Microsoft Outlook 365: Convert and other functions

Practice Converting Data
File *'Excel 365 Top Tips'* using *'Convert'* worksheet

Select cell C4.

Try to find the correct conversion units for:

Weight
Time
Temperature
Liquid

Using =Convert(number, From Unit, To Unit)

Microsoft Outlook 365: Create a Chart Template

Top Tip 9: Create a Chart Template
File *'Excel 365 Top Tips'* using *'Chart Template'* worksheet

Saving a chart as a template saves the chart formatting and appearance, not the data. First create a chart and format it as you want. Then Save as Template.
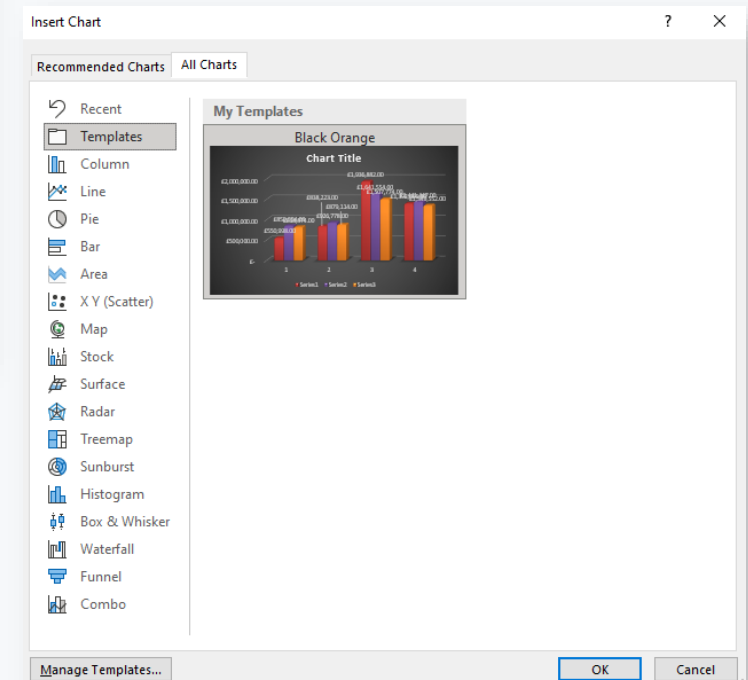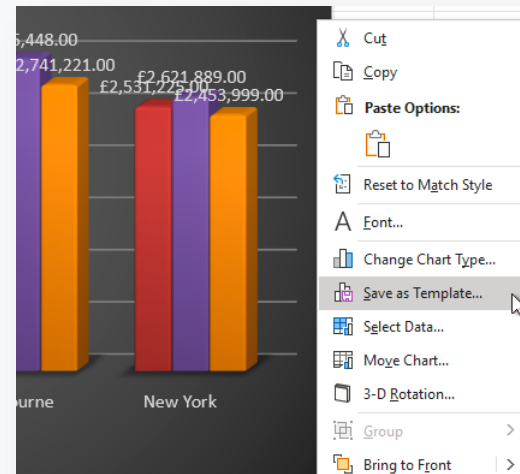
Microsoft Outlook 365: Create a Chart Template

Practice Creating a Chart Template
File 'Excel 365 Top Tips' using 'Chart Template' worksheet

Select A5:D9.
On the Insert tab click Clustered Column and click OK.

Change the formatting from the Chart Tools, Design tab.

Right click the chart border and choose 'Save as Template' to the suggested location of:
'C:\Users\yourusername\AppData\Roaming\Microsoft\Templates\Charts.

Select A13:D17.
On the Insert tab click the dialogue box launcher and choose All Charts, then the 'Templates' option.

Select the template you want and click OK.

Microsoft Outlook 365: 'No effort' Pivot Tables

Practice 'No effort' Pivot Tables
File 'Excel 365 Top Tips' using 'Pivot Tables' worksheet

Click in the data set you want to use.

On the Insert tab click 'Recommended Pivot Tables'.

Excel will select all the data including the headings.

A window opens displaying a selection of Pivot Tables. Each thumbnail has a title describing what the Pivot Table is Summarising.
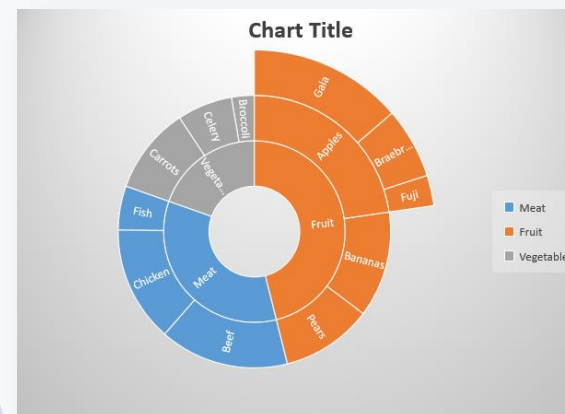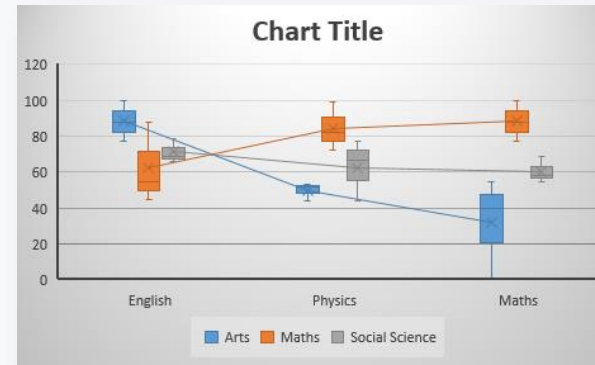
Click on the one that matches your criteria the closest and click OK. The PivotTable will be created on a separate worksheet.

Microsoft Outlook 365: New Chart Types

Practice New Chart Types
File *'Excel 365 Top Tips'* using *'Histogram'* worksheet and *'Excel examples of new charts.xlsx'*

On the *'Histogram'* worksheet select A1:A21

On the Insert tab click the dialogue box launcher and choose All Charts, then the 'Histogram' option.
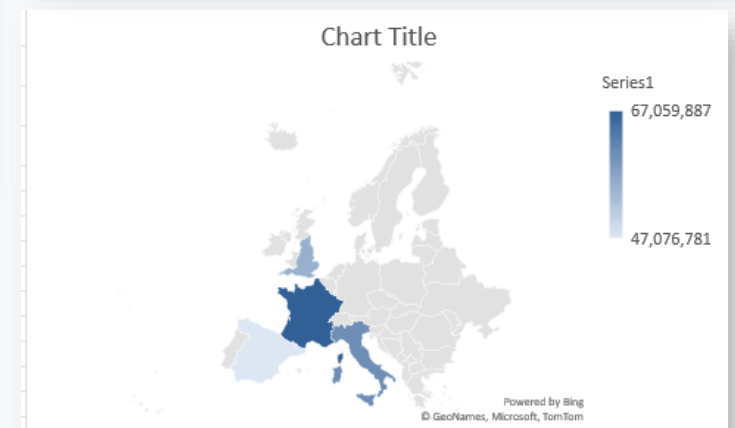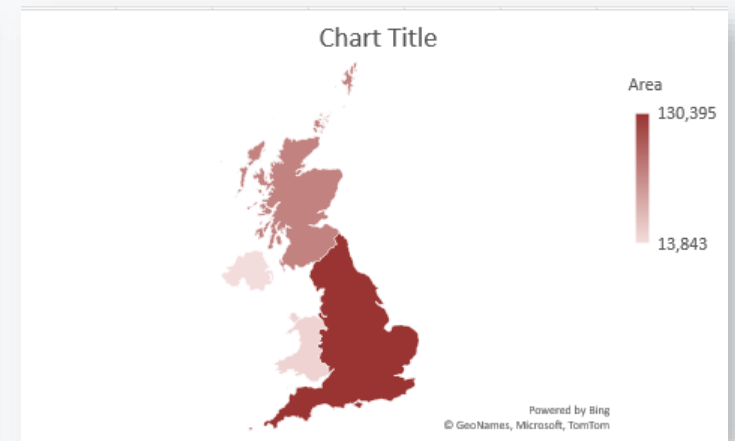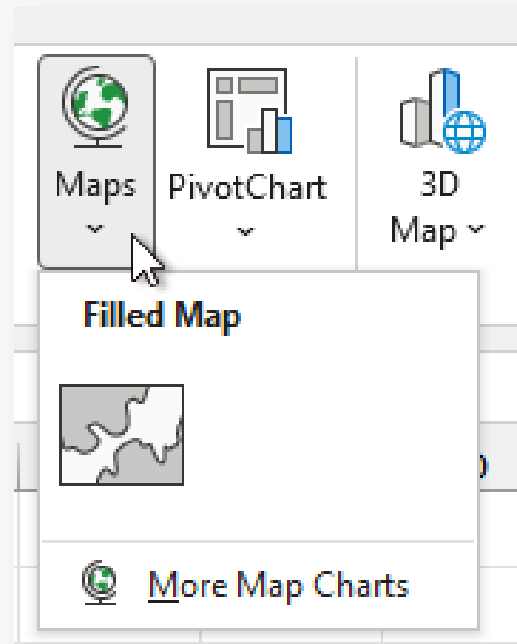
Press OK.

Open the 'Excel examples of new charts.xlsx' workbook to view other chart options available.

Microsoft Outlook 365: Turn Data into Maps

Practice Turning Data into Maps
File *'Excel 365 Top Tips'* using *'Turn Data into Maps'* worksheet
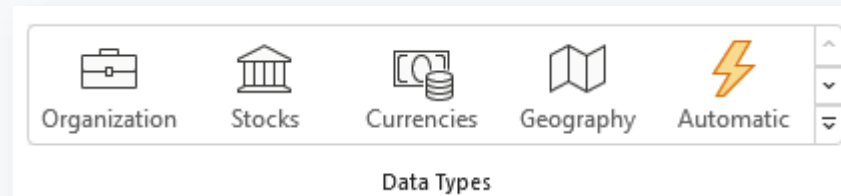
Select A2:B5

On the 'Insert tab' in the 'Charts groups' select 'Maps' / 'Filled Map'.

A map of the United Kingdom should be displayed. You can move this into position and change the formatting and colour using the 'Chart Design' tab on the ribbon.

Repeat for A19:B22

Microsoft Outlook 365: Stock & Geographic Data Types

Practice Stock & Geographic Data Types
File *'Excel 365 Top Tips'* using *'Data Types'* worksheet

Select A2:A8

On the 'Data tab' in the 'Data Types' group select 'Geography'.

Click on the icon which appears in cell B1 and from the submenu choose population.

Repeat for G2:G5, this time choosing 'Stocks' from the 'Data Types' group and choose 'Price' from the submenu.

To remove Data Type, select A2:A8, right click and select Data Type / Convert to text.

This is worth watching in your own time:
Office 365 New Features (Microsoft 365) - Use new data types in Excel

Microsoft Outlook 365: The Analyze button

Top Tip 14: The Analyze button
File *'Excel 365 Top Tips'* using *'Analyze button'* worksheet

The Analyze button analyses your selected data and offers a series of charts and pivot tables you may want to apply to your spreadsheet.
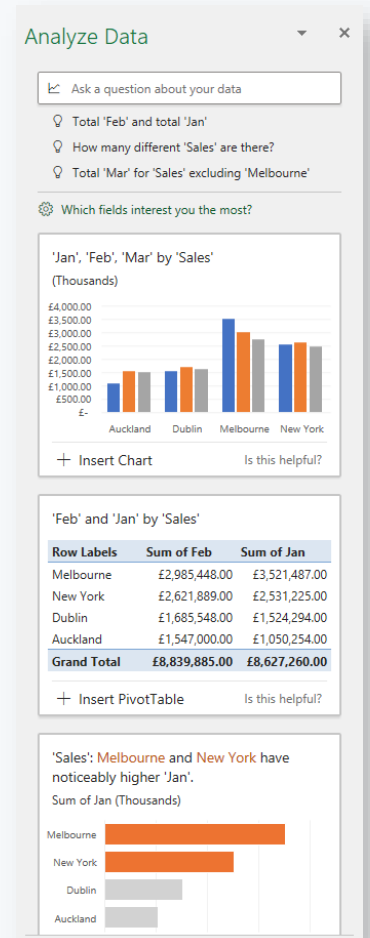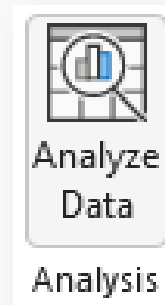
Microsoft Outlook 365: The Analyze button

Practice using the Analyze button
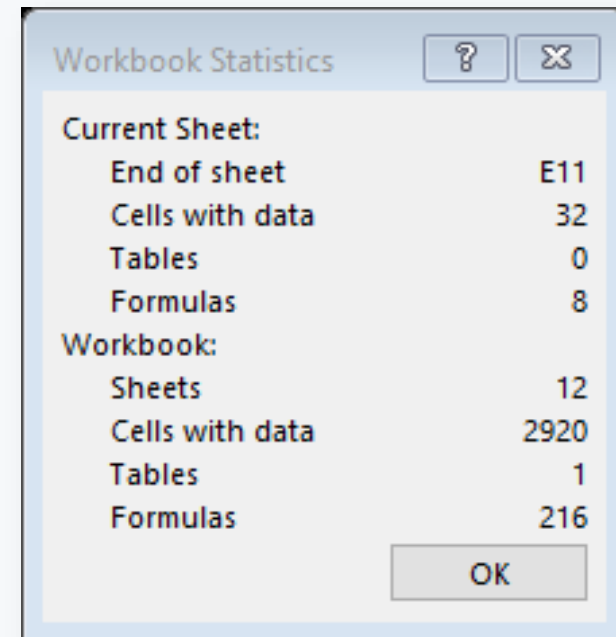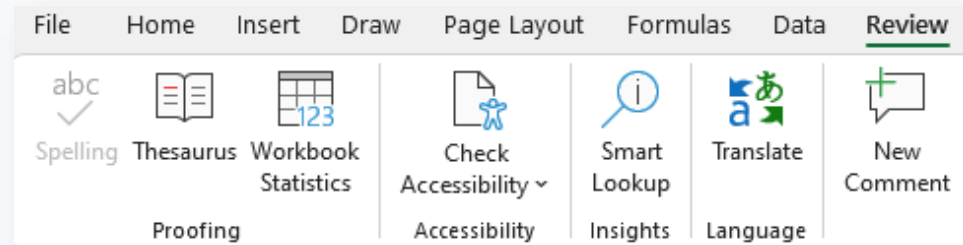File *'Excel 365 Top Tips'* using *'Analyze button'* worksheet

Select A5:E9

On the 'Home tab' select the 'Analyze' button.

A panel will open on the right offering you choices of various charts or pivot tables which may be useful.

Choose one and insert it.

Microsoft Outlook 365: Workbook Statistics

Practice using Workbook Statistics
File *'Excel 365 Top Tips'*

Select any Worksheet within 'Excel 365 Top Tips'

On the 'Review tab' in the 'Proofing' section select the 'Workbook Statistics' button.

A panel will open showing you statistics from the Worksheet you have selected as well as the 'Excel 365 Top Tips' Workbook.

Thank you

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