

Research Grant Expenditure Application – Example Screenshots

This slide pack provides examples of the various screens that a typical user of the Research Grant Expenditure will encounter.


It is not intended as a user guide – it's sole purpose is to showcase the various screens available and provide the reader with an idea of how to navigate the application via the various drill-down, tabs and menu options.

View Awards screen – with filters and side bar minimised

Click here to show side menu bar again

Click here to view screen help

Click here to view filter options



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▶ Screen Help – View Awards

▶ Filter

Award Title	Award Number	PI Name	Budget	Expenditu	Commitme	Total Cost	Funds Available	Start Date	End Date	Close Date	Status	Months Left
BRISBANE STABLE ISOTOPE STUDENTSHIP FOR EVA BRODZKY	RC03480	Dr. Prof. Doctor Sabine	70,820.00	16,447.00	0.00	16,447.00	54,373.00	01/10/07	30/09/11	20/12/11	CLOSED	0
HYPER-ADAPTIVE SAMPLE ANALYSIS IN A CLINICAL LABORATORY	RC03795	Dr. Prof. Doctor Sabine	120,000.00	0.00	0.00	0.00	120,000.00	01/07/13	31/12/15	31/03/16	ACTIVE	23
RECORDS OF AUTOIMMUNE REGULATION OF CELL AND NERVOUS SYSTEM	RC03796	Dr. Prof. Doctor Sabine	80,614.82	80,614.82	0.00	80,614.82	0.00	01/09/07	30/09/10	30/11/10	CLOSED	0
IDENTIFICATION OF DISEASE GENES AND BIOMARKERS FOR SCHIZOPHRENIA	RC03850	Dr. Prof. Doctor Sabine	5,217,320.25	3,419,736.70	17,408.86	3,437,145.56	1,780,174.69	01/09/07	31/08/16	31/10/16	ACTIVE	31
FUNCTIONAL SCREENING OF BIOMARKERS AS AN INNOVATIVE APPROACH TO DRUG TARGET IDENTIFICATION	RC03859	Dr. Prof. Doctor Sabine	23,040.00	19,078.99	48.16	19,127.15	3,912.85	01/10/11	31/03/15	31/05/15	ACTIVE	14
DESIGN AND DELIVERY OF ROBUST HOSPITALITY SOLUTIONS FOR A CHANGING CLIMATE	RC03860	Dr. Prof. Doctor Sabine	896,583.00	870,580.24	39.00	870,619.24	25,963.76	01/09/09	28/02/13	22/10/13	ACTIVE	0
TRANSNATIONAL ADOLESCENT AND YOUTH INTERVENTIONS FOR LOCAL INCLUSIVE SYNDROMES	RC04528	Dr. Prof. Doctor Sabine	106,194.69	18,276.05	0.00	18,276.05	87,918.64	01/01/12	31/12/16	07/01/17	ACTIVE	35
ADDITIONAL RUND	RC04528	Dr. Prof. Doctor Sabine	61,403.51	0.00	0.00	0.00	61,403.51	01/04/10	31/03/15	31/05/15	ACTIVE	14
SCHIZOPHRENIA RESEARCH: INNOVATIVE TOOLS AND TECHNOLOGIES FOR HIGH THROUGHPUT, LOW-COST, CLINICAL ASSAYS FOR THE EARLY DIAGNOSIS OF SCHIZOPHRENIA AND OTHER PSYCHIATRIC DISORDERS	RC04702	Dr. Prof. Doctor Sabine	398,118.78	381,042.27	0.00	381,042.27	17,076.51	01/10/08	31/03/12	11/12/12	CLOSED	0
BIOSCIENCE STRATEGIC RESEARCH: THE APPLICATION OF PROTEOMICS TO THE DEVELOPMENT OF ANIMAL MODELS OF SCHIZOPHRENIA	RC04703	Dr. Prof. Doctor Sabine	59,550.00	59,550.00	0.00	59,550.00	0.00	01/10/07	31/01/11	31/03/11	CLOSED	0

Total: 11

◀ 1 2 ▶

5 | 10 +

Award Titles, Numbers & PI Names redacted

Count of records returned

Go to next page if more than 10 values to display

View Projects Screen

Option to View Awards or Projects

Screen-level Help Text. Able to Show/Hide by clicking on title bar

Filter options. Also able to show / hide

Filter by End Date and/or Award Status

Filter by PI

Glossary, FAQs and Help built in

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Screen Help - View Projects

Filter

Select Project End Date: All Projects Within 12 Months Within 6 Months Within 3 Months Within 1 Month

Select Project Status: All Active At Risk Pending Close Unapproved Approved Submitted Closed

Filter: Filter By PI

Search Clear Filters

Project Title	Project Number	PI Name	Budget	Expenditure	Commitment	Total Cost	Funds Available	Start Date	Completion Date	Close Date	Status	Months Left
DESIGN AND DELIVERY OF ROBUST HOSPITAL ENVIRONMENTS IN A CHANGING CLIMATE	1423600	Chris Eves	157,650.54	154,300.32	0.00	154,300.32	3,350.22	01/09/09	28/02/13	28/02/13	ACTIVE	0
TRANSPLANTABLE ADULT ESCROW AND CHILDHOOD TUBERCULOSIS: FROM FUNDAMENTAL TO CLINICAL STUDIES	1022600	Frank Hees	106,194.69	18,276.05	0.00	18,276.05	87,918.64	01/01/12	31/12/16	31/12/16	ACTIVE	35
DESIGN AND DELIVERY OF ROBUST HOSPITAL ENVIRONMENTS IN A CHANGING CLIMATE	1423600	Chris Eves	738,932.46	716,279.92	39.00	716,318.92	22,613.54	01/09/09	28/02/13	28/02/13	ACTIVE	0
ULTRAVIOLET RADIATION AND DNA DAMAGE IN COPIES LABORATORY	1022600	Frank Hees	120,000.00	0.00	0.00	0.00	120,000.00	01/07/13	31/12/15	31/12/15	ACTIVE	23
ADDITIONAL FUNDING AT NEWCASTLE - LINDBECK	1022600	Frank Hees	61,403.51	0.00	0.00	0.00	61,403.51	01/04/10	31/03/15	31/03/15	ACTIVE	14
FUNCTIONAL CYTOMIC BIOMARKERS AS AN INNOVATIVE APPROACH FOR ENHANCED DIAGNOSTICS AND DRUG DISCOVERY	1022600	Frank Hees	23,040.00	19,078.99	48.16	19,127.15	3,912.85	01/10/11	31/03/15	31/03/15	ACTIVE	14
IDENTIFICATION OF DISEASE MECHANISMS AND BIOMARKERS FOR SCHIZOPHRENIA AND BIPOLAR DISORDER: AN GENETIC AND EXPLORATORY APPROACH TO A GENETIC APPROACH LEADING TO NOVEL DIAGNOSTIC ASSAYS	1022600	Frank Hees	5,217,320.25	3,419,736.70	17,408.86	3,437,145.56	1,780,174.69	01/09/07	31/08/16	31/08/16	ACTIVE	
HYBRID ADDITIONAL SALIVARY ANALYSIS IN	1022600	Frank Hees	164.00	2,018.26	0.00	2,018.26	161,981.74	01/07/13	31/12/15	31/12/15	ACTIVE	

Details redacted

Drill down to next level of detail by clicking anywhere on row

Budget, Expenditure, Commitment & Balance information clearly displayed

Dates, Status & Months Left

Single Award Screen

Accessed by drilling down from All Awards view

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Screen Help – Single Award View

Filter

Award Number	RG51393
Award Manager	SHORT
Sponsor	AWTCEP
Department	CC Architecture
Award Description	DESIGN AND DELIVERY OF ROBUST HOSPITAL ENVIRONMENTS IN A CHANGING CLIMATE

Project ID	Project Description	PI Name	Budget	Expenditure	Commitment	Total Cost	Funds Available	Start Date	End Date	Status	Months Left
04721047	Details redacted		157,650.54	154,300.32	0.00	154,300.32	3,350.22	01/09/09	28/02/13	ACTIVE	0
04721047	Details redacted		738,932.46	716,279.92	39.00	716,318.92	22,613.54	01/09/09	28/02/13	ACTIVE	0

Resources

- View Awards
- View Projects

Profile

Last 5 Awards

Last 5 Projects

Displays all Projects parented by the Award.

Drill down to next level of detail by clicking anywhere on row

Single Project View – Expenditure Summary

Accessed by drilling down on a Single Project

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Screen Help – Single Project View

Single Project Summary

Project Summary

Project Short Code

Project Manager

Months To End

Details truncated

Expenditure Summary Expenditure Detail Manual Commitments Graphical Outputs

Screen Help – CUFS Expenditure Summary

Task #	Description	Budget	Expenditure	CUFS Commitment	Manual Commitment	Total Commitment	Balance	Balance Percent
+ 1	DIRECT COSTS	5,084,627.55	3,337,073.96	5,444.21	6,000.00	11,444.21	1,736,109.38	34%
+ 2	GENERAL CONSUMABLES	54,753.65	46,773.14	264.65	700.00	964.65	7,015.86	13%
+ 3	SUBCONTRACT	37,314.51	34,242.02	0.00	5,000.00	5,000.00	-1,927.51	5%
+ 4	ANK-3 MOUSE COSTS	40,624.53	1,647.66	0.00	0.00	0.00	38,976.87	96%
+ 100	NON DIRECT COSTS	0.01	-0.08	0.00	0.00	0.00	0.09	100%
Total: 5								

No more drill-down. Further detail available via additional tabs instead

Manual Commitment information also visible here (where entered)

Displays Task Level Summary

Expenditure Category and Type can be accessed via the +/- signs

'Fuel Gauge' to show how much is left in the tank.

Single Project View – Expenditure Detail

Accessed via the
'Expenditure Detail' tab

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Filter by Expenditure or
Commitment (or show
both)

Filter by Expenditure Dates
'From' and 'To'

Resources

View Awards
View Projects

Screen Help – Single Project View

Screen Help – Expenditure Detail

Expenditure Summary Expenditure Detail Manual Commitments Graphical Outputs

Filter Results

TASK 2 : GENERAL CO Filter By Expenditure Category Expenditures & Commitments Transactions From Transaction To
Filter Reset Filter

Allows filtering by
TASK

Details redacted

Lowest level of
detail

Filter by
Expenditure
Category

Expenditure Item Date	PA Date	Accounting Period	Expenditure Type	Expenditure Category	Expenditure Comment	Invoice	Amount	Vendor
29 Jan 2014	31 Jan 2014	JAN-14	OTHER COSTS/CONSUMABLES	OTHER COSTS				
29 Jan 2014	31 Jan 2014	JAN-14	OTHER COSTS/CONSUMABLES	OTHER COSTS				
29 Jan 2014	28 Feb 2014	FEB-14	OTHER COSTS/CONSUMABLES	OTHER COSTS				
29 Jan 2014	28 Feb 2014	FEB-14	OTHER COSTS/CONSUMABLES	OTHER COSTS				

Single Project View – Manual Commitments

Accessed via the 'Manual Commitments' tab

PIs (and their delegates) are able to add manual commitments into the application against all Tasks and Expenditure Categories available on the Project.
Any Manual Commitment information entered is stored within the application and is shown alongside the CUFS data (refreshed overnight)

The screenshot displays the 'Manual Commitments' tab within the 'Single Project Summary' view. The interface includes a navigation menu on the left with 'View Awards' and 'View Projects', and a top navigation bar with 'Expenditure Summary', 'Expenditure Detail', 'Manual Commitments', and 'Graphical Outputs'. The main content area features a table of manual commitments with columns for Task, Category, Name, Description, Start Month, End Month, Monthly Cost, Total Months Committed, Total Initial Commitment, Months Left, and Future Commitments. A red box highlights the first row of data. Below the table are 'Add', 'Edit', and 'Delete' buttons. A callout box provides a detailed breakdown of the first row's data.

Task	Category	Name	Description	Start Month	End Month	Monthly Cost	Total Months Committed	Total Initial Commitment	Months Left	Future Commitments
1: DIRECT COSTS	STAFF COSTS	A dummy manual staff commitment	John Smith	May 2013	Apr 2014	2,000.00	12	24,000.00	3	6,000.00
2: GENERAL CONSUMABLES	OTHER COSTS	Dummy commitment for consumables	Toner & paper	Oct 2014	Mar 2015	50.00	6	300.00	6	300.00
3: SUBCONTRACT	SUB CONTRACTING	Dummy Subcontract commitment								0.00

Total: 3 Selected: 0

Buttons: Add, Edit, Delete

Callout Box Content:

The application has the intelligence to disregard any manual commitments for previous months and assumes that these will have been replaced by actual expenditure in CUFS – as per example above.

Start Date: May 2013
End Month: April 2014
Total Months: 12
Monthly Cost: £2,000
Total Initial Commitment: £24,000 (12 months @ £2,000 per month)
Months Left: 3 (in this example, February, March & April 2014)
Future Commitments: £6,000 (3 months @ £2,000 per month)
Once we get into the next month, the application will reduce the Months Left to 2, and the Future Commitments to £4,000

Single Project View – Manual Commitments - ADD

To Edit or Delete existing commitment, select the row first

Additional commitments are entered by clicking on 'Add'

Manual Commitments

Commitment Setup

Task: TASK 1 : DIRECT COSTS

Expenditure Category: STAFF COSTS

Name: Enter a name for the expenditure

Description: Enter a description

Start Month: January 1, 2014

Number of Months: 5

Monthly Cost: £3,500

Save Reset Cancel

IMPORTANT NOTE: Any manual commitment entered are only held within this application and are not pushed back into CUFS or any other system.

- Enter details of the manual commitment here – including:
- 1) Select Task (only Tasks available on the Project will be shown)
 - 2) Select Expenditure Category. (only those available will be displayed)
 - 3) Enter Name and Description
 - 4) Select Start Month. (No need to select End Month – this is automatically calculated)
 - 5) Enter Number of Months
 - 6) Enter Monthly Cost
 - 7) Save

